



Filing ID #10020129

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Grant G. Goodrich
Status: Congressional Candidate
State/District: OH16

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 04/8/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adams Express		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
AFLIAC Annuity (Variable)		\$1,001 - \$15,000	Beneficiary Disbursement	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: This annuity benefit disbursement is the result of an inheritance in 2016.					
Black Oak Fund		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Blackrock Equity Dividend		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: OH					
Blackrock Global Allocation		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OH					
Blackrock GNMA		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OH					
Cisco Systems, Inc. (CSCO)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Held at SP Stifel Brokerage					
Clearbridge Large Cap		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: Held at Stifel Brokerage					
Coca-Cola Company (KO)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Deutsche GNMA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
Duke Energy Corporation (DUK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
Enbridge Inc (ENB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Held at Stifel Brokerage					
Farm Credit MidAmerica		\$1 - \$1,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: A condition of my mortgage with Farm Credit MA is \$1000 membership in the company. in 2017, they disbursed to members.					
Fidelity Advisor New Insights		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Advisor Small Cap		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Fidelity Canada		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Europe Roth IRA		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Europe Traditional IRA		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Overseas Roth IRA		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Overseas Traditional IRA		\$15,001 - \$50,000	Tax-Deferred		
First Eagle Global		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Eagle Overseas		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
FirstCommand Select Investor Program - Wealth Building Model		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
FirstEnergy Corporation (FE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fixler Fields Farm LLC		\$250,001 - \$500,000	Rent	None	\$1,001 - \$2,500
LOCATION: Medina / Medina, OH, US DESCRIPTION: The farm's sole source of income in 2017-2018 is the rental of tillable land.					
Ford Motor Company (F)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
General American		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Electric Company (GE)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco AIM Summit Roth IRA		\$15,001 - \$50,000	Tax-Deferred		
John Hancock Strategic Growth		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: Held at Stifel Brokerage					
Key Bank Checking	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Key Bank Money Market Checking		\$15,001 - \$50,000	Interest	None	\$1 - \$200
Key Bank Savings	JT	\$1,001 - \$15,000	Interest	None	None
Key Bank Savings	DC	\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: Held in Trust for DC					
Live Oak Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Matthews Asia Dividend Fund		\$15,001 - \$50,000	Capital Gains,	\$1 - \$200	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		\$2,500
Matthews Asia Dividend Fund	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Matthews Asia Dividend Fund	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
DESCRIPTION: Held in Trust for DC					
Matthews Asia Japan Fund	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held in Trust for DC					
Matthews Japan Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Microsoft Corporation (MSFT)	SP	\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
DESCRIPTION: Held at SP Stifel Brokerage					
Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Navy Federal Credit Union Checking		\$1,001 - \$15,000	Interest	None	None
Red Oak Tech		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Rental Property, Cleveland, OH	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Cleveland / Cuyahoga, OH, US					
SCDGX - Deutsche Core Equity		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Southern Company (SO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
Starbucks Corporation (SBUX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Stifel Money Market		\$1,001 - \$15,000	Interest	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Third Federal Savings Checking	JT	\$1,001 - \$15,000	Interest	None	None
TIAA Annuity (Variable) 1	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity retirement investment vehicle held through TIAA CREF as part of a 403 (B) plan.					
TIAA Annuity (Variable) 2	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity retirement investment vehicle held through TIAA CREF as part of a 403 (B) plan.					
TIAA Lifecycle 2040 ROTH IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Tri-Continental	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held in Trust for DC at Stifel Brokerage					
Tri-Continental		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
UN Federal Credit Union	SP	\$15,001 - \$50,000	Interest	None	\$1 - \$200
Vanguard CWRU Retirement		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Target 2035 Retirement		\$1,001 - \$15,000	Tax-Deferred		
Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Walt Disney Company (DIS)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Case Western Reserve University	Salary	\$22,500.00	\$79,010.00
Jones Day LLP	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Farm Credit MidAmerica	November 2012	Mortgage on farm (Fixler Fields Farm LLC)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Member; Owner/Operator	Fixler Fields Farm LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Grant G. Goodrich , 04/8/2018